



Gift/Charitable Donation Form

Return Instructions:

Service:

Email: service@siebert.com

Phone: 800.872.0444

Fax: 212.486.2784

Employee Stock Plan Clients:

Email: shareplansupport@siebert.com

Phone: 800.993.2015

Fax: 402.342.2486

1. Your Account Information

Account Title:	Co-Owner Account Title: (if applicable)
Account Number:	Contact Number:

2. To Donate Cash/Stock

To donate cash/stock to an individual or charitable organization with an existing Siebert account, complete this section. (Employee Stock Plan Accounts must ALSO complete SECTION 4)

Receiving Account Title:		Receiving Account Number:		Cash Amount:			
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	No. of Shares	Purchase Date	Purchase Price

Note: If the purchase date and purchase price are not completed on the form, the shares donated will be selected on a FIFO basis (first-in, first-out).

3. To Transfer Stock

To transfer stock to an individual or charitable organization's account at another brokerage firm, complete this section.

Receiving Firm Name / DTC#:		Receiving Firm Account Title:		Receiving Firm Account Number:			
Receiving Firm Address:				City		State	Zip
Symbol	No. of Shares	Purchase Date	Purchase Price	Symbol	No. of Shares	Purchase Date	Purchase Price

Note: if the purchase date and purchase price are not completed on the form, the shares donated will be selected on a FIFO basis (first-in, first-out).

4. Employee Stock Plan Accounts

Please ALSO, complete the following section.

Exercised Shares

Grant Type	Grant Date	Grant Number	Symbol	Number of Shares	Purchase Date	Purchase Price

ESPP Shares

Grant Type	Grant Date	Grant Number	Symbol	Number of Shares	Purchase Date	Purchase Price

Restricted Stock

Grant Type	Grant Date	Grant Number	Symbol	Number of Shares	Purchase Date	Purchase Price


Note: If the purchase date and purchase price are not completed on the form, the shares donated will be selected on a FIFO basis (first-in, first-out).

5. Account Holder Signatures

I authorize Muriel Siebert & Co., Inc. to transfer the securities or cash as listed above. (fees may apply) I understand that upon receiving this form, Muriel Siebert & Co., Inc. will cancel any open orders that will affect the transfer.

Account Owner's Signature	Date
	

Please print your name here

Account Co-owner's Signature	Date
	

Please print your name here
